



RXP SERVICES LIMITED

ABN 30 146 959 917

Release to Australian Securities Exchange

24 October 2014

Acquisition growth strategy and debt facility

Technology services provider RXP Services Limited (ASX: RXP) is pleased to advise that it continues to assess a number of strategic acquisition targets in line with the company's focused growth strategy. RXP remains confident in its ability to execute value adding acquisitions that will enhance shareholder value, and the company looks forward to updating the market on specific acquisitions in due course.

With regard to the funding structure for future acquisitions, RXP's Board is cognisant of maximising shareholder value. Reflecting RXP's market capitalisation, strong balance sheet, and growing earnings and cash flows, discussions have been commenced with the company's bankers to put in place a senior debt facility that will allow the Board to strike a more efficient funding balance between the use of cash, debt and equity for future acquisitions.

In light of this, and with a focus on driving improved earnings per share, the Board has resolved to withdraw the Special Resolution as outlined in Item 7 of the Notice of 2014 Annual General Meeting (AGM). As a result, no voting on this resolution will be required at the AGM. The withdrawal of the Special Resolution as outlined in Item 7 of the Notice of 2014 Annual General Meeting will be formalised at the AGM.

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About RXP Services Limited

RXP Services Limited (RXP) is a Technology services company, providing consulting and professional services to a number of S&P/ASX 200 corporations and government bodies here in Australia and in Asia. With staff and offices in Melbourne, Canberra, Sydney, Brisbane, Hobart and Hong Kong, RXP has been providing expert consulting services to clients for over 20 years. Our focus is on ensuring clients maximise the benefits they receive from both their existing and future Technology investments.

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