

ASX RELEASE

RXP SERVICES LIMITED

Additional Information required by ASX Listing Rule 3.10.5A

RXP Services Limited (the Company) announced that it had settled by way of private placement on Friday 13 December the amount of \$20 million. The Company provides the following information in accordance with ASX Listing Rule 3.10.5A

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Placement issue under Listing Rule 7.1 (15,519,347 shares)	15%
Placement issue under Listing Rule 7.1A (9,480,653 shares)	9.16%
Total dilution as a result of the placement	24.16%

Number of shares on issue prior to the placement: 103,462,317

Number of shares on issue prior to the placement: 128,462,317

Further details of the approximate percentage of the issued capital after the placement held by the pre-Placement shareholders and new shareholders are as follows: Please note that this information relates to the portion of shares issued under Listing Rule 7.1A only (9,480,653 shares):

Pre-Placement shareholders who did not participate in the Placement	100%
Pre-Placement shareholders who did participate in the Placement	-%
Participants in the placement who were not previously shareholders	100%

(b) The Company believed that the Placement (including shares issued under both Listing Rule 7.1 and 7.1A) was the most efficient method for raising funds to achieve the Company's previously stated growth strategy, and additionally there were significant benefits in introducing new institutional investors to promote a more diverse shareholder base.

(c) No underwriting agreements were in place for the Placement

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(d) The Company has agreed to pay fees and expenses totalling \$900,000 in connection with shares issued under both Listing Rule 7.1 and 7.1A



Christopher Shearer
Company Secretary

For further information refer the Appendix 3B released on Friday 13 December 2013 or contact:

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+ See chapter 19 for defined terms.

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