

---

**RXP SERVICES LIMITED**

ABN 30 146 959 917

Level 9, 406 Collins Street, Melbourne, Victoria, Australia 3000

Telephone: +61 8256 4855 Facsimile: +61 9015 6546

Web: [www.rxp.services.com.au](http://www.rxp.services.com.au) Email: [info@rxpservices.com.au](mailto:info@rxpservices.com.au)

---

**Release to Australian Stock Exchange**

---

**2 November 2012**

**UNDERWRITING AGREEMENT SIGNED TO RAISE \$5 MILLION**

RXP Services Limited ACN 146 959 917 (“RXP” or the “Company”) (ASX Code: RXP), an Australian ICT Services company based in Melbourne, Sydney and Hong Kong, announced today that has signed an underwriting agreement to raise \$5 million before capital raising costs via a placement to institutional and sophisticated investors at an issue price of \$0.50 per share.

In addition to the underwritten amount of \$5 million, the Company continues to hold discussions with a number of institutional and sophisticated investors to raise up to a further \$5 million.

The Company looks forward to providing further announcements to the market as these matters progress.

As outlined in the Company’s Notice of Annual General Meeting, the Company will seek approval from shareholders by ordinary resolution to allow the Company to make the placement of ordinary shares to institutional and sophisticated investors.

Any questions relating to this announcement should be directed to Mr. Christopher Shearer, Company Secretary +61 3 8256 4855.

**RXP SERVICES LIMITED**



Christopher Shearer  
Company Secretary  
RXP Services Limited  
[Chris.Shearer@rxpservices.com.au](mailto:Chris.Shearer@rxpservices.com.au)

---

For personal use only