

RXP Services Limited Level 9, 406 Collins Street MELBOURNE VIC 3000 Phone +61 3 8256 4855 www.rxpservices.com.au

ASX RELEASE CLEANSING NOTICE

Placement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

RXP Services Limited ACN 146 959 917 (**RXP** or the **Company**) (ASX Code: RXP) hereby confirms that 10,000,000 Ordinary Shares at A\$0.50 per share (**Placement Shares**) were issued 29 November 2012 by way of a placement to sophisticated and institutional investors (**Placement**) as outlined in RXP's announcement dated 2 November 2012.

RXP issued the shares without disclosure to investors under section 708A(5) of the Corporations Act 2001(Cth) (**Corporations Act**)

For the purposes of section 708A(5)(e) of the Corporations Act, RXP advises that:

- a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice, RXP is not aware of any excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

The total number of Ordinary Shares quoted on the ASX after the Placement is 60,102,389.

As outlined in the Company's announcement dated 2 November 2012, the Company advises that it is continuing to hold discussions with a number of other institutional and sophisticated investors to raise a further \$5 million before raising costs.

Any questions relating to this announcement should be directed to Mr Ross Fielding, Chief Executive Officer +61 3 8256 4855.

RXP SERVICES LIMITED

Ross Fielding
Chief Executive Officer
Ross.Fielding@rxpservices.com.au

5 December 2012