
RXP SERVICES LIMITED

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Company Announcement

PLACEMENT TO RAISE A\$10 MILLION

RXP Services Limited (“RXP” or the “Company”) (ASX: RXP) is pleased to announce that it has resolved to raise approximately A\$10 million through the placement of 14,814,815 shares at \$0.675 per share (“the Placement”).

Ord Minnett Limited was the Lead Manager in respect of the Placement.

The Placement is being completed subject to shareholder approval at a General Meeting proposed to be held in early June 2013.

RXP’s CEO & Managing Director, Ross Fielding, said:

“RXP continues to execute its strategy of organic growth and growth by acquisition. The money raised from this placement will be used to pursue further potential acquisition targets and for general working capital as we continue to leverage our services across Melbourne, Sydney, Canberra and Hong Kong.”

RXP remains on track to deliver its full Financial Year 2013 results guidance as provided to the market in February 2013, revenue of ~A\$26 million to ~A\$30 million and EBITDA of ~A\$4.5 million to ~A\$6.0 million.”

A Notice of Meeting will be sent to all shareholders in the coming days. At the General Meeting, the Directors of RXP will vote in favour of the resolutions put forward in relation to the Placement.

For further information contact:

Ross Fielding, Chief Executive Officer

Chris Shearer, Chief Financial Officer

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About RXP

RXP Services Limited (RXP) is an ICT professional services company providing services to clients in both the private and public sectors. RXP provides consulting and professional services to a number of S&P/ASX 200 corporations and government bodies here in Australia and in Asia. With over 200 staff and offices in Melbourne, Canberra, Sydney and Hong Kong, RXP have been providing expert consulting services to clients for over 20 years. Our focus is on ensuring clients maximise the benefits they receive from both their existing and future ICT investments.