

RXP SERVICES LIMITED

Pre-quotations Disclosure

The following information is provided to ASX Limited for release to the market in connection with the official quotation and trading of the ordinary shares in RXP Services Limited.

Completion and settlement of the Vanguard Agreement

As noted on page 65 of the Prospectus issued by RXP Services Limited on 29 September 2011 (**Prospectus**), RXP Services Limited entered into a Share Sale and Purchase Agreement on or about 2 January 2011 with Bonnie Nominees Pty Ltd, Charn Investments Pty Ltd, B Hunter Pty Ltd, OBA Venture Capital Pte. Limited and Nicole Smith (**Vendors**) and Stephen Joseph Chetcuti and Bruce Andrew Goodwin (as warrantors) to acquire all of the issued share capital of Vanguard Integration International Pty Ltd (**Share Sale and Purchase Agreement**).

Completion and settlement with respect to this Share Sale and Purchase Agreement took place on 21 November 2011. As disclosed in the Prospectus, the purchase price included an initial cash payment of \$2,500,000 and the issue of 5,779,935 shares. This cash payment has been made, and these shares have been issued to the vendors. As disclosed on page 65 of the Prospectus, a further earn out payment may be payable following the 2011-2012 financial year.

Completion and settlement of the Indigo Pacific Agreement

As noted on page 66 of the Prospectus, RXP Services Limited entered into a Business Sale and Purchase Agreement on or about 16 September 2011 with Indigo Pacific Pty Ltd, Indigo Pacific Pte Ltd (**Vendors**) and Hugh Millikin (as warrantor) to acquire both the Australian and Hong Kong maintenance and support business and consulting business conducted by the Vendors (**Business Sale and Purchase Agreement**).

Completion and settlement with respect to this Business Sale and Purchase Agreement took place on 17 November 2011. As disclosed in the Prospectus, the purchase price included the issue of 12,000,000 shares to the vendors as well as an initial cash payment of \$1,750,000. These shares have been issued and this cash payment has been made. As disclosed on page 66 of the Prospectus, a second cash payment of \$1,250,000 will be made to the vendors 6 months after the date that shares were issued and allotted under the Prospectus (being 21 November 2011).