



MARKET RELEASE

24 November 2011

RXP Services Limited

PRE-QUOTATION DISCLOSURE

RXP Services Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 23 November 2011.

Official Quotation of 42,981,935 ordinary shares fully paid will commence at 11.00 am EDST on Monday, 28 November 2011.

The following information is released as pre-quotation disclosure.

1. Appendix 1A
2. Constitution
3. Distribution schedule - Appendix 1A, paragraph 48
4. Top 20 shareholders
5. Pro-forma balance sheet based on the funds raised under the Prospectus
6. Statement of commitments based on the funds raised under the Prospectus
7. Confirmation of completion of the Vanguard Agreement and the Indigo Pacific Agreement
8. Terms and conditions of the Directors' and Employees' Share Plan
9. Terms and conditions of the Directors' and Employees' Option Plan
10. Consolidated financial reports of Vanguard Integration International Pty Limited for the years ended 30 June 2009, 30 June 2010 and for the period ended 30 April 2011
11. Management accounts of Vanguard Integration International Pty Limited for the months of May and June 2011

12. Financial statements of Indigo Pacific Pte Limited for the years ended 30 June 2009, 30 June 2010 and for the period ended 31 March 2011
13. Income statement of Indigo Pacific Pte Limited for the period from April to June 2011
14. Comprehensive income statement of Indigo Pacific Pty Limited for the years ended 30 June 2009, 30 June 2010 and period ended 30 April 2011
15. Profit and loss statement of Indigo Pacific Pty Limited for the months of May and June 2011
16. Financial report of the Company for the period ended 30 June 2011
17. Corporate governance statement
18. Securities Trading Policy
19. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities

Security Code: RXP

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