
RXP SERVICES LIMITED

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Release to Australian Stock Exchange

24 December 2012

CAPITAL RAISING UPDATE

RXP Services Limited ACN 146 959 917 (“**RXP**” or the “**Company**”) (ASX Code: RXP), an Australian ICT Services company based in Melbourne, Sydney and Hong Kong, is pleased to announce that it has successfully raised a further \$3.2M, before capital raising costs, and has closed the capital raising after giving due consideration to the current capital requirements of the company.

The Company advises that the additional money raised will be directed, in most part, to acquisition activity and confirms that discussions with a number of possible acquisition targets continue. We look forward to providing a further update to the market should these discussions materialise into a binding agreement.

The Company would like to take this opportunity to thank those parties who participated in and supported the capital raising.

Any questions relating to this announcement should be directed to Mr. Ross Fielding, Chief Executive Officer +61 3 8256 4855.

RXP SERVICES LIMITED



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